Cargill Phosphate Production

Fax Cover Sheet

To Bruce	Midehell	From	May Valenti
Company (*)	Louda DEP	Date / Tin	me 10/20/04
Fax 8	58 - 921 - 9533	Fax	813-672-6448 Coffin
Phone 83	0-413-9198	Phone	813.679.8256 (ell)

Number of pages including this sheet 2

Comments:

Bruce

attacked in a copy of the letter we are sending we Ms. Vilhauer regarding the last remaining outstanding oten. Once you have lad an apportunity to look it over, please que me a call.

CHLANKS, Margo Valence, Paralegal Holey: Landner

If you do not receive all pages faxed or any pages are illegible, please call:							
Phone Number :		Fax Number:					

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October 19, 2004

SENT BY FACSIMILE AND CERTIFIED MAIL: 7002 2410 0003 5281 0740

Trina L. Vielhauer, Chief Bureau of Air Regulation Department of Environmental Protection Twin Towers Office Building 2600 Blair Stone Road Tallahassee, FL 32399-2400

Re:

Application(s) for Transfer of Air Permits

Air Construction, Operation and Title V Permits

Dear Ms. Vielhauer:

In your letter of August 27, 2004, you requested additional information regarding the CONTRIBUTIONS, ASSIGNMENT, AND ASSUMPTION AGREEMENT (the "Agreement"); in which Cargill Fertilizer, Inc. transferred substantially all of its remaining assets into Cargill Fertilizer, LLC. You specifically inquired what activities were excluded from the transfer and whether any of the businesses related to those activities held DEP permits.

The businesses or activities that are excluded from the Agreement are first, all Cargill, Inc., businesses, such as juice, meet, soybeans, grain, etc., that are not related in any manner to the fertilizer business. Additionally, it includes Cargill fertilizer-related businesses outside of Florida that distribute and sell fertilizer but that were not part of Cargill Fertilizer, Inc., previously.

None of the Cargill-fertilizer related businesses outside of Florida that distribute and sell fertilizer have DEP permits. Some Cargill non-fertilizer businesses, such as juice and beef, have DEP permits that are in no way related to the current transaction and need not be considered in the decision to transfer the Cargill Fertilizer, Inc., permits to Cargill Fertilizer, LLC.

Please call Jim Voyles of the Cargill Law Department at 952-742-2589 or me at 813-671-6158 if you have any additional questions.

Sincerely.

E.O. "Ozzie" Morris

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Vice President