

Fax Cover Sheet

To B	rue midelell	From	May Valenti	
Company Oflorida DEP		Date / Time 10/20/04		
Fax	858 - 921 - 9533	Fax	813-672-6448 (office	
Phone	850-413-9198	Phone	813.679.8256 (ell)	

Number of pages including this sheet 2

Comments:

Bruce.

Attreled in a copy of the letter we are sending to Mrs. Vilhauer regarding the last remaining autstanding item. Once you have had an apportunity to look it over, please gue me a call.

(Y Lasks, Valey Valente, Paralegal Holey: Landner

If you do not receive all pages faxed or any pages are illegible, please call:					
Phone Number :	Fax Number:				

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October 19, 2004

SENT BY FACSIMILE AND CERTIFIED MAIL: 7002 2410 0003 5281 0740

Trina L. Vielhauer, Chief
Bureau of Air Regulation
Department of Environmental Protection
Twin Towers Office Building
2600 Blair Stone Road
Tallahassee, FL 32399-2400

Re:

Application(s) for Transfer of Air Permits

Air Construction, Operation and Title V Permits

Dear Ms. Vielhauer:

In your letter of August 27, 2004, you requested additional information regarding the CONTRIBUTIONS, ASSIGNMENT, AND ASSUMPTION AGREEMENT (the "Agreement"); in which Cargill Fertilizer, Inc. transferred substantially all of its remaining assets into Cargill Fertilizer, LLC. You specifically inquired what activities were excluded from the transfer and whether any of the businesses related to those activities held DEP permits.

The businesses or activities that are excluded from the Agreement are first, all Cargill, Inc., businesses, such as juice, meet, soybeans, grain, etc., that are not related in any manner to the fertilizer business. Additionally, it includes Cargill fertilizer-related businesses outside of Florida that distribute and sell fertilizer but that were not part of Cargill Fertilizer, Inc., previously.

None of the Cargill-fertilizer related businesses outside of Florida that distribute and sell fertilizer have DEP permits. Some Cargill non-fertilizer businesses, such as juice and beef, have DEP permits that are in no way related to the current transaction and need not be considered in the decision to transfer the Cargill Fertilizer, Inc., permits to Cargill Fertilizer, LLC.

Please call Jim Voyles of the Cargill Law Department at 952-742-2589 or me at 813-671-6158 if you have any additional questions.

Sincerely,

E.O. "Ozzie" Morris

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Vice President



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