

Fax Cover Sheet

To Brue Midehell	From May Valenti
Company Ofleredu DEP	Date / Time 10/20/04
Fax 858 - 921 - 9533	Fax 813-672-6448 (office)
Phone 850 - 413 - 9198	Phone 8/3.679.8256 (ell)

Number of pages including this sheet 2

Comments:

Bruce.

Attrebed in a copy of the letter we are sending to Mrs. Viel have regarding the last remaining outstanding item. Once you have lad an apportunity to look it over, please gue me a call.

Akarks, Margo Valence, Paraligal Holey: Landner

n you do not receive all pages taxed or any pages are illegible, please call:			
Phone Number :	Fax Number:		

Confidentiality note: The information contained in this facsimile transmission is intended only for the personal and confidential use of the individual(s) or entity(ies) named above, and may include material that is privileged and confidential. Any dissemination, distribution, or copying of this transmittal is strictly prohibited. If you have received this transmittal in error, please notify us immediately by telephone 813-677-9111 and return the original transmittal to us by mail. Thank you.



SENT BY FACSIMILE AND CERTIFIED MAIL: 7002 2410 0003 5281 0740

October 19, 2004

Trina L. Vielhauer, Chief Bureau of Air Regulation Department of Environmental Protection Twin Towers Office Building 2600 Blair Stone Road Tallahassee, FL 32399-2400

Re:

Application(s) for Transfer of Air Permits

Air Construction, Operation and Title V Permits

Dear Ms. Vielhauer:

In your letter of August 27, 2004, you requested additional information regarding the CONTRIBUTIONS, ASSIGNMENT, AND ASSUMPTION AGREEMENT (the "Agreement"); in which Cargill Fertilizer, Inc. transferred substantially all of its remaining assets into Cargill Fertilizer, LLC. You specifically inquired what activities were excluded from the transfer and whether any of the businesses related to those activities held DEP permits.

The businesses or activities that are excluded from the Agreement are first, all Cargill, Inc., businesses, such as juice, meet, soybeans, grain, etc., that are not related in any manner to the fertilizer business. Additionally, it includes Cargill fertilizer-related businesses outside of Florida that distribute and sell fertilizer but that were not part of Cargill Fertilizer, Inc., previously.

None of the Cargill-fertilizer related businesses outside of Florida that distribute and sell fertilizer have DEP permits. Some Cargill non-fertilizer businesses, such as juice and beef, have DEP permits that are in no way related to the current transaction and need not be considered in the decision to transfer the Cargill Fertilizer, Inc., permits to Cargill Fertilizer, LLC.

Please call Jim Voyles of the Cargill Law Department at 952-742-2589 or me at 813-671-6158 if you have any additional questions.

Sincerely,

E.O. "Ozzie" Morris

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Vice President



October 19, 2004

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