

CALUMET FLORIDA, INC.

Division of Environmental Resources Management
APR 5 1993

RECEIVED

March 29, 1993

Bureau of Air Regulation
Department of Environmental Regulation
2600 Blair Road
Tallahassee, FL 32399-2400

Attention: Ms. Clair Fancy, Chief

Re: Transfer of Ownership
Leasehold and Producing Properties
Sunniland Trend (South Florida)
Lee, Hendry, Collier Counties

Dear Ms. Fancy:

By instruments dated March 12, 1993, Exxon Corporation conveyed its interest in various lands, leasehold and producing properties located in the Sunniland Trend of South Florida ("Sunniland Properties") to Calumet Florida, Inc. This includes Exxon's interest in the fields listed below, as well as the 23 mile Raccoon Point Pipeline.

- | | |
|---------------|----------------|
| Raccoon Point | Lehigh Park |
| Bear Island | Pepper Hammock |
| West Felda | Lake Frafford |
| Mid Felda | Townsend Canal |
| Sunniland | |

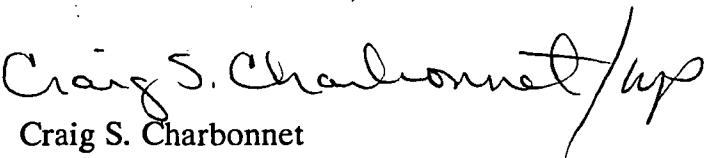
Effective March 15, 1993, Plains Resources Inc. acquired all of the stock of Calumet Florida Inc. Please direct all correspondence regarding Calumet Florida, Inc.'s acquisition of Exxon's Sunniland Properties to the attention of the undersigned at the address shown below.

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Should you have any questions regarding this matter, please do not hesitate to call.

Very truly yours,

CALUMET FLORIDA, INC.


Craig S. Charbonnet
Senior Landman

CSC:wp

cc: D. Knowles, SD 4-9-93 RAN