

Plains & Eastern Clean Line Delivered Wind for The Southeast

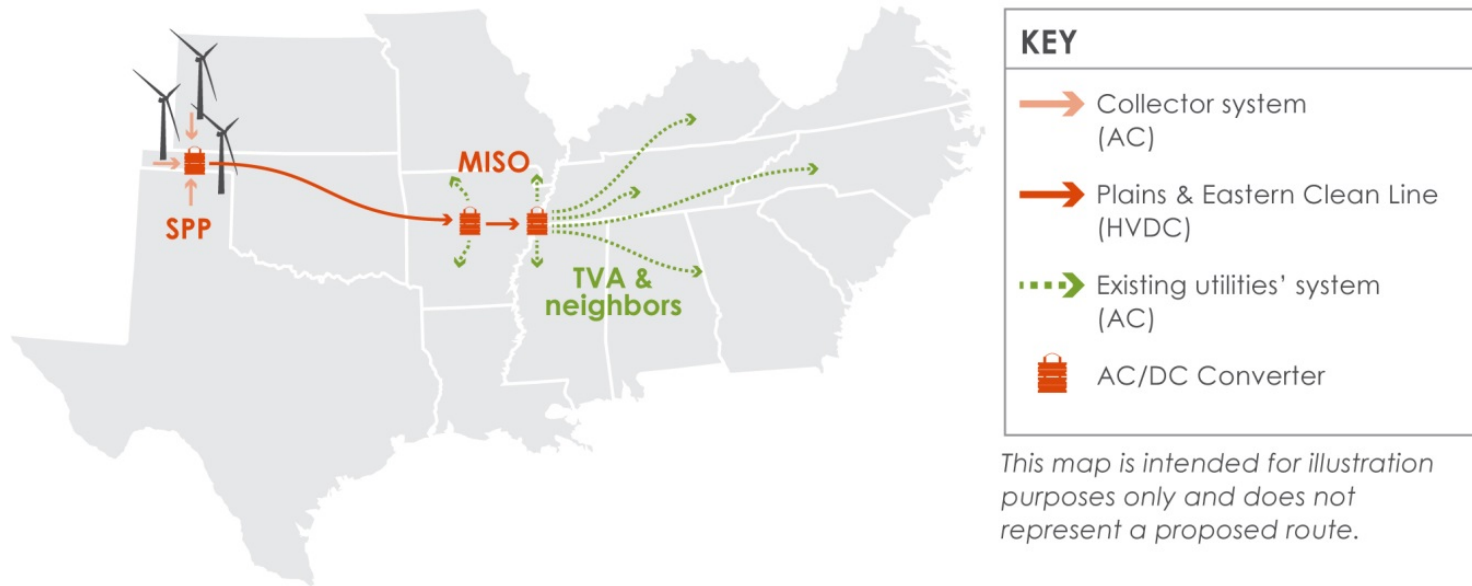
November 2014

CLEAN LINE
ENERGY PARTNERS



The Plains & Eastern Clean Line connects the OK Panhandle to AR and the Tennessee Valley Authority

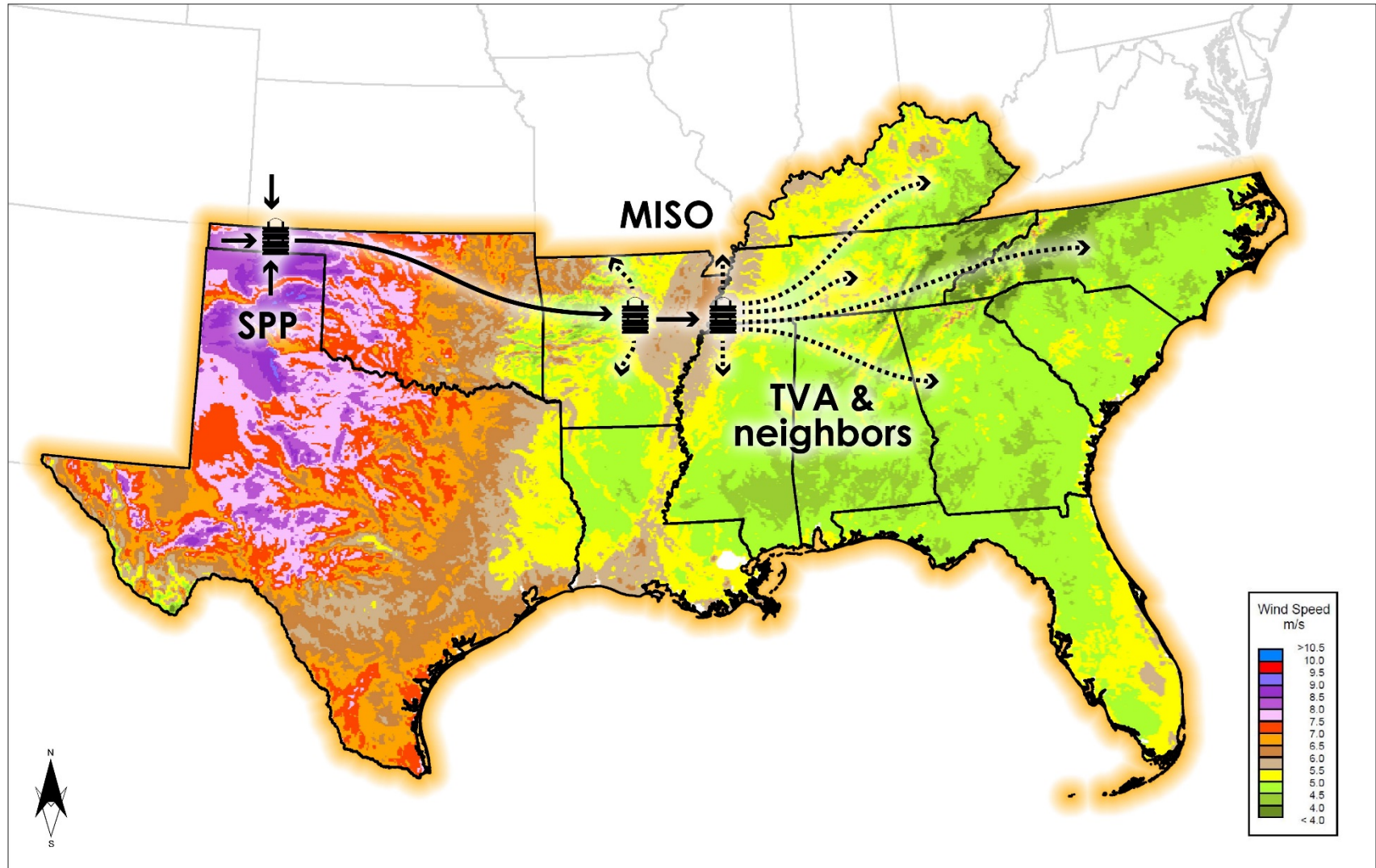
The Plains & Eastern Clean Line (720 miles, 4,000 MW capacity, ± 600 kV) will connect western Oklahoma to Arkansas (MISO) and the Tennessee Valley Authority (“TVA”)



Interconnects with MISO 500 kV system at ANO/Pleasant Hill, 500 MW capacity. Will use MISO market to deliver to EnergyArkansas neighbors.

Interconnects with TVA 500 kV system at Shelby Substation, 3500 MW capacity. Will use TVA Point-to-Point transmission service to deliver to TVA neighbors.

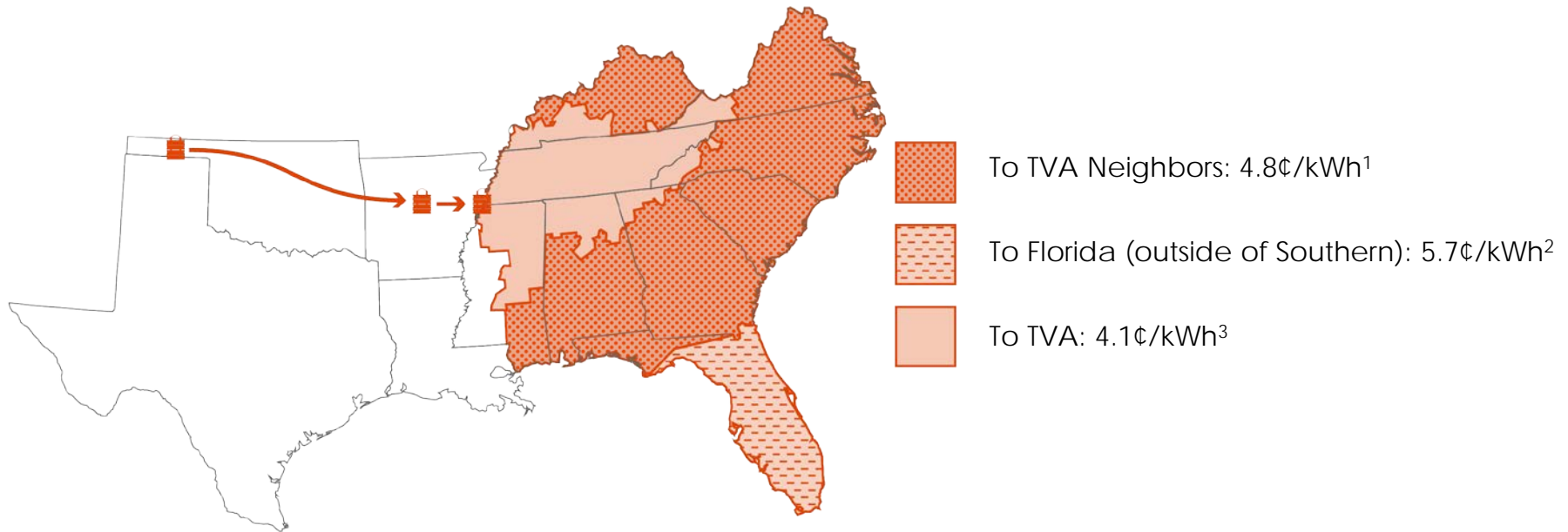
Plains & Eastern will connect the best wind resources to Arkansas and the Mid-South and Southeast



The Plains & Eastern Clean Line delivers low-cost renewable energy to the Southeast

Delivered Energy Cost by Transmission System

Year 1 prices for a 25-year contract with 2% annual escalator



Note: Prices are estimates

¹Includes cost of OK wind energy, OK-TN transmission service and associated losses and TVA firm point to point transmission service and associated losses

²Includes cost of OK wind energy, OK-TN transmission service and associated losses and TVA and Southern firm point to point transmission service and associated losses

³Includes cost of OK wind energy and OK-TN transmission service and associated losses

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